

CAPITAL DRAW SCHEDULE

Capital Draw Request: Nevada Affordable Housing Assistance Corporation	
Principal Reduction Program	\$ 17,291,322
Second Mortgage Reduction Plan	\$ 1,779,196
Short-Sale Acceleration Program	\$ -
Mortgage Assistance Program (MAP)	\$ 1,533,400
Mortgage Assistance Program Alternative (MAPA)	\$ -
Mortgage Reinstatement Assistance Program (MRAP)	\$ 2,242,434
Permitted Administrative Expenses	\$ 1,539,375
Total Capital Draw Request	\$ 24,385,727
Total Capital Draw Request as a Percentage of Program Participation Cap ¹ :	12.0179%
Total Purchase Price funded to date including current Capital Draw:	\$ 136,435,596
Program Participation Cap:	\$ 202,911,881
Program Funds Remaining	\$ 66,476,285
Amount of HHE program funds on hand prior to this Capital Draw:	\$ 4,157,173
HHE program funds on hand prior to this Capital Draw as a Percentage of Program Participation Cap ² :	2.049%

¹ May not be less than 2.5% nor exceed 20%

² May not exceed 5% as of the date of submission of the Draw Request

Depository Account Information/Wire Instructions for payment of Capital Draw:

Bank of New York, Mellon

ABA 043000261

BNF:

Nevada Affordable Housing Assistance Corp

Acct 900-9079